**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 14 October 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN518”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 14 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN518

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** 4.158% (3 Month JIBAR as at 14 Oct 2020 of 3.358% plus 0.80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 April 2021

**Books Close Date** 04 January, 04 April

**Interest Payment Date(s)** 14 January, 14 April

**Last Day to Register** By 17:00 on03 January, 03 April

**Issue Date** 14 October 2020

**Date Convention** Following

**Interest Commencement Date** 14 October 2020

**First Interest Payment Date** 14 January 2021

**ISIN No.** ZAG000171687

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN518%20PricingSupplement1410.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN518%20PricingSupplement1410.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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